

# OPTIONAL BENEFITS CLAIM FORM

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MEMBERS NAME: \_\_\_\_\_

SSN: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

PHONE: \_\_\_\_\_

\_\_\_\_\_

**\*\*\* LIST IN CHRONOLOGICAL ORDER – OLDER DATES TO THE MOST RECENT DATES (MAX OF 2 YEARS)**

**\*\*\* COPY OF BILL, PROOF OF PAYMENT (RECIEPT OR CANCELLED CHECK) MUST BE ATTACHED.**

**BILL SHOULD SHOW PATIENTS NAMES AND DATE OF SERVICE.**

**\*\*\* FOR PRESCRIPTIONS, ATTACH PRESCRIPTION LABEL NOT CASH REGISTER RECIEPT.**

**\*\*\* FAXES SHOULD HAVE A COVER LETTER WITH THE NUMBER OF PAGES.**

PATIENTS NAME & RELATIONSHIP BIRTH DATE OF CHILD OR SPOUSE	DATE OF SERVICE	PROVIDER OF SERVICE	TYPE OF SERVICE (i.E. DENTAL, MEDICAL VISION, RX , HEARING)	AMOUNT CLAIMING
				TOTAL FROM FRONT:
				TOTAL FROM BACK:
				TOTAL AMOUNT CLAIMED:

DATE: \_\_\_\_\_

MEMBERS SIGNATURE: \_\_\_\_\_

### ATTESTATION BY "OPT OUT" PARTICIPANTS

Under penalty of perjury, I declare and attest that I have opted out of the Fund's group health insurance coverage and elected optional benefits only because I am covered under another group health insurance policy. That other group health insurance remains in effect. Each of these requested reimbursements is for medical care (defined in Internal Revenue Code § 213(d), which is not an essential health care benefit that must be covered by my other group health insurance policy or for co-insurance, co-payments or deductibles under my other group health insurance policy.

\_\_\_\_\_  
PARTICIPANT SIGNATURE

